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ARES ASIA LIMITED

(Incorporated in Bermuda with limited liabilities)

(Stock code: 645)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Ares Asia Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company is in negotiation with an independent third party on the terms of a possible acquisition of the majority equity stake in a logistics company in Indonesia (“Possible Acquisition”). However, no formal agreement has been reached as at the date of this announcement. The formal agreement is subject to further negotiation and agreement and therefore the Possible Acquisition may or may not proceed.

The above Possible Acquisition, if proceed, may constitute a notifiable transaction under Chapter 14 of the Listing Rules. The Company will keep the shareholders and potential investors of the Company informed of any material development in connection with the Possible Acquisition by way of further announcement(s) as and when appropriate.

As the Possible Acquisition may or may not be consummated, shareholders and investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the board of
Ares Asia Limited
Junaidi Yap
Executive Director

Hong Kong, 4 July 2012

As at the date of this announcement, the executive directors of the Company are Mr. Adwin Haryanto Suryohadiprojo (Chairman), Mr. Chua Chun Kay, Mr. Junaidi Yap, Mr. David Michael Gormley and the independent non-executive directors of the Company are Mr. Lam Pun Yuen, Frank, Mr. Ngan Hing Hon, Mr. Yeung Kin Bond, Sydney.